



Capricorn Group Limited
(Incorporated in the Republic of Namibia)
(Date of Registration: 5 September 1996)
(Registration Number: 96/300)
Share code: CGP ISIN: NA000A1T6SV9
("Capricorn Group" or "the Group")

Audited Consolidated Results for the year ended 30 June 2026 and Notice to Shareholders of Annual General Meeting

	2026 (audited)	2025 (audited)
Profit for the period (N\$' million)	1 865	1 993
Basic earnings per share (cents)	343.7	367.3
Fully diluted earnings per share (cents)	339.5	364.1
Headline earnings per share (cents)	343.7	369.7
Net asset value per share (cents)	2 277	2 135
Interim ordinary dividend per share (cents)	58	61
Final ordinary dividend per share (cents)	77	74
Total ordinary dividend per share (cents)	135	135
Special dividend per share (cents)	-	36
Total dividend per share (cents)	135	171
Return on equity (%)	15.6	18.2
Total risk-based capital adequacy ratio (%)	19.4	18.1
Number of ordinary shares in issue at year-end ('000)	507 485	505 822

Capricorn Group delivered a resilient performance for the year ended 30 June 2026 despite a challenging operating environment, with profit after tax decreasing by 6.4% to N\$1.87 billion (2025: N\$1.99 billion). Macroeconomic pressures, heightened funding costs and weaker economic conditions in Botswana weighed on earnings across the Group's portfolio. Notwithstanding these challenges, disciplined balance sheet management, prudent capital allocation and focussed execution supported continued growth in shareholder value, with net asset value per share increasing by 6.7% and the loan-to-funding ratio improving from 88.8% to 83.6%.

Return on equity decreased to 15.6%, reflecting the impact of the difficult trading conditions experienced during the year. Our performance demonstrates the resilience of our diversified business model, the strength of our balance sheet and the commitment of our teams across our portfolio of businesses.

Final dividend

The Group declared a final ordinary dividend of 77 cents per share. Together with the interim ordinary dividend of 58 cents per share, this represents a total ordinary dividend of 135 cents per share for the 2026 financial year, in line with a total dividend of 135 cents per share in 2025. No special dividend was declared in 2026 (2025: 36 cents per share).

Dividend payment details:

- Last day to trade cum dividend: 2 October 2026
- First day to trade -ex-dividend date: 5 October 2026
- Record date: 9 October 2026
- Payment date: 22 October 2026

INTEGRATED REPORT AND NOTICE TO SHAREHOLDERS OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated report for the year ended 30 June 2026 will be published today, 17 September 2026. The results in the integrated report are identical to the audited annual financial statements. The integrated report is available on the website of Capricorn Group - (www.capricorn.com.na) or <https://www.capricorn.com.na/Pages/Investor-Relations.aspx>.

Notice to Shareholders of Annual General Meeting

Notice is hereby given that the thirtieth Annual General Meeting of the shareholders of Capricorn Group will be held in the boardroom on the sixth floor of Capricorn Group Building, Kasino Street, Windhoek, on Wednesday, 4 November 2026 at 16h30. You can also attend the meeting remotely over the Lumi platform. Whether you attend in person or virtually, please register in advance, following these instructions: [Lumi Guide](#)

In order to be effective, duly completed proxy forms must be sent to the Group's transfer secretaries, NSX Financial Market Services (Pty) Ltd, 4 Robert Mugabe Avenue (entrance on Dr Theo-Ben Gurirab Street), Windhoek (P.O. Box 2401, Windhoek, Namibia) or fms-ts@nsx.com.na to reach this address not less than 48 hours prior to the meeting.

Short form announcement

This short form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details.

Any investment decision should be based on the full announcement accessible from 17 September 2026, via the NSX link <https://senspdf.jse.co.za/documents/2026/nsx/isse/cgpe/CGPJun2026.pdf>

The full announcement, the Integrated Annual Report as well as the audited consolidated financial statements for the year ended 30 June 2026 is available on our website at: www.capricorn.com.na

The audited annual financial statements for the year ended 30 June 2026, from which this information is derived, have been audited by Deloitte & Touche. A copy of the auditor's audit report and the full annual financial statements are available for inspection at the Group's registered office at no charge, weekdays during office hours, or can be accessed electronically in the link provided above.

Non-Executive Directors: DG Fourie (Chairperson), O Amutenya, JW Brandt, R Gomachas, EN Hamunyela, DT Kali, MJ Prinsloo*, DJ Reyneke**, E Solomon**, L van der Riet*

Executive directors: D Nuyoma (Group Chief Executive Officer), J Maass (Group Financial Director)

* South African with Namibian permanent residence

** South African

Postal address: P.O. Box 15, Windhoek, Namibia

Registered address: Capricorn Group Building, Kasino Street, Windhoek, Namibia

By order of the Board

17 September 2026

Sponsor



PSG Wealth Management (Namibia) (Pty) Ltd
Member of the Namibia Securities Exchange

Transfer secretaries:

NSX Financial Market Services (Pty) Ltd 4 Robert Mugabe Avenue, entrance in Dr. Theo-Ben Gurirab Street, Windhoek, Namibia